# PHILADELPHIA

Q2 2025 // MARKET REPORT



REAL ESTATE



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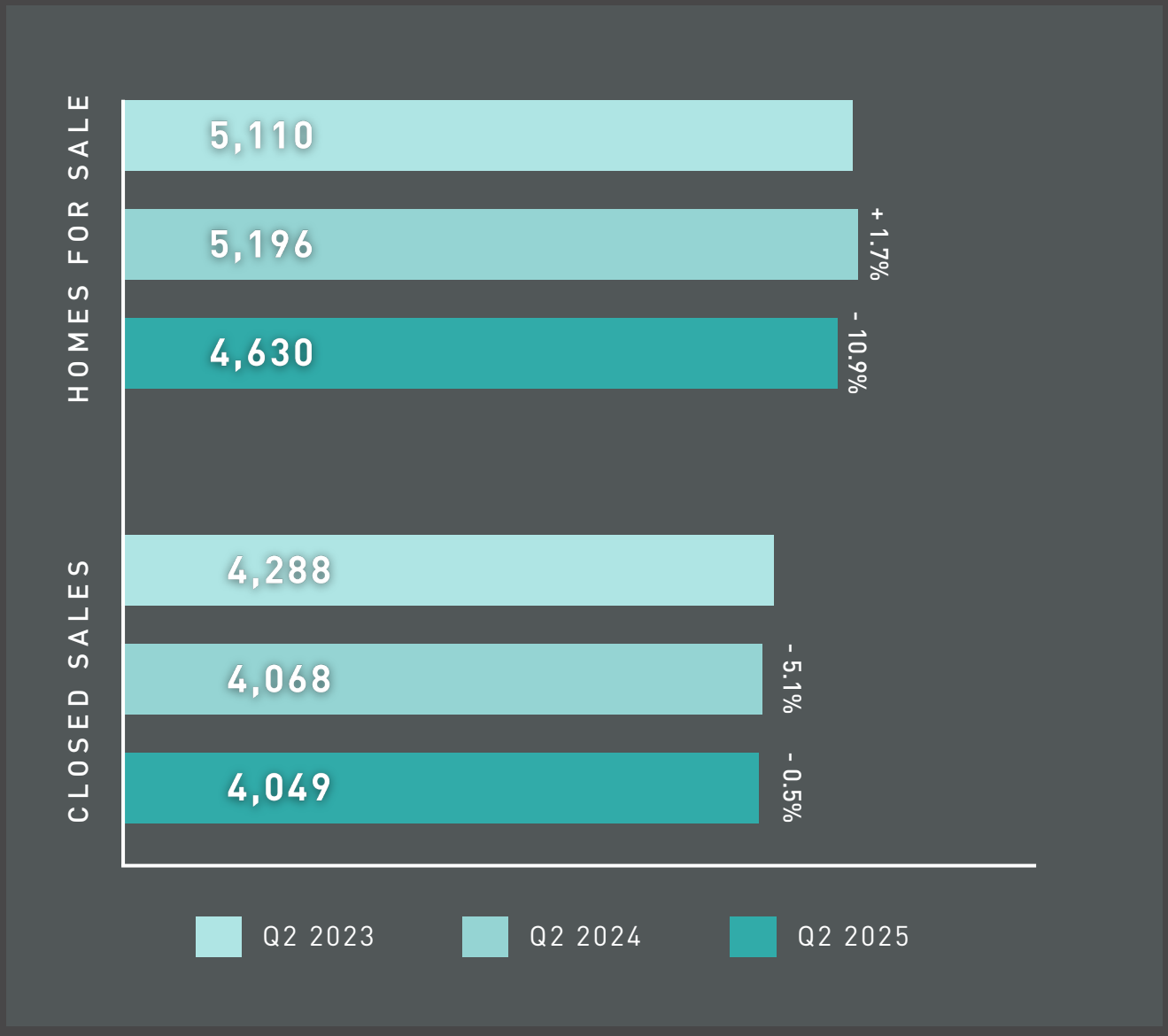
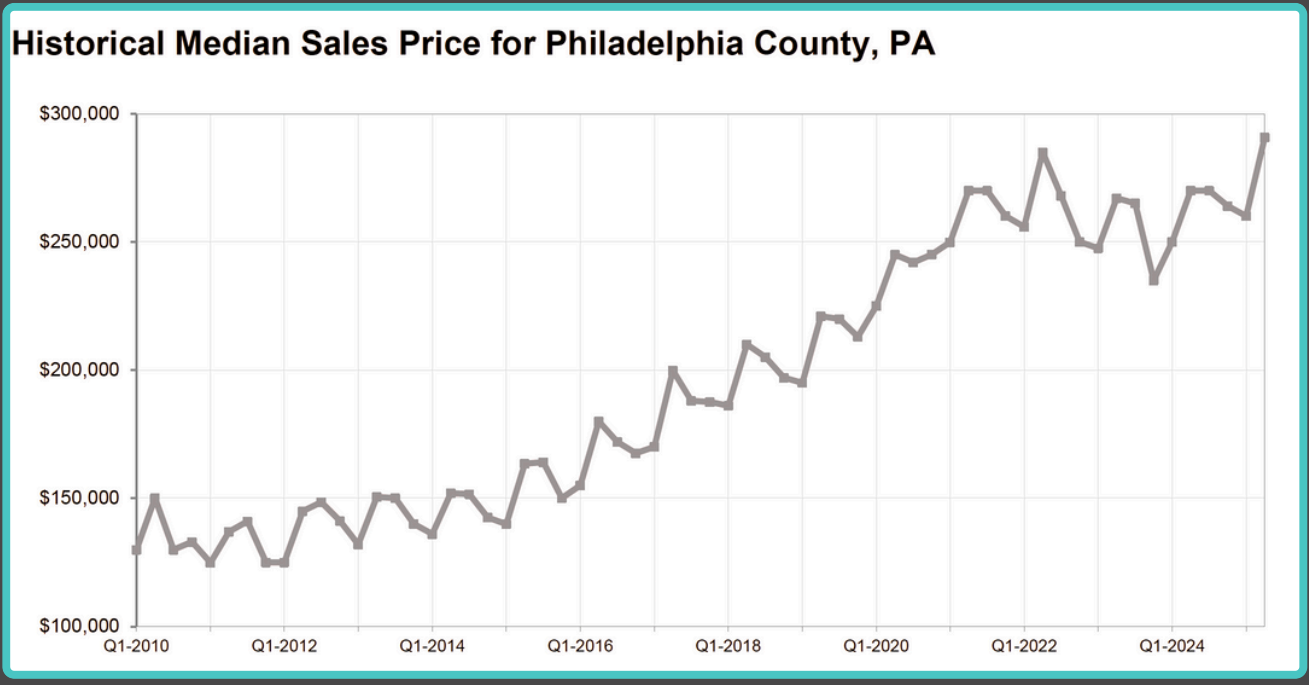
# MARKET ACTIVITY

Q2 2025 // MARKET REPORT



# KEY METRICS

| | Q2-2025 | 1-Year Change |
|---|---|---|
| MEDIAN SALES PRICE | $290,721 | + 7.7% |
| AVG. SALES PRICE | $365,485 | + 5.6% |
| PCT. OF ORIG. PRICE RECEIVED | 96.3% | 0.0% |
| HOMES FOR SALE | 4,630 | - 10.9% |
| CLOSED SALES | 4,049 | - 0.5% |
| MONTHS SUPPLY | 3.9 | - 13.3% |
| AVG. DAYS ON MARKET (DOM) | 55 | - 4.2% |



19102




# CENTER CITY

## MEDIAN SALES PRICE

**$435,000**
Q2 2025 → **+ 50.0%**
1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**94.4%**
Q2 2025 → **+ 1.3%**
1-YR CHANGE

## AVERAGE DAYS ON MARKET

**148**
Q2 2025 → **+ 127.7%**
1-YR CHANGE

## TOTAL CLOSED SALES

**37**
Q2 2025 → **+ 60.9%**
1-YR CHANGE

REAL ESTATE

# 19103

## MEDIAN SALES PRICE

**$460,000** Q2 2025 → **+ 2.3%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**95.7%** Q2 2025 → **+ 1.9%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**84** Q2 2025 → **- 17.6%** 1-YR CHANGE

## TOTAL CLOSED SALES

**111** Q2 2025 → **- 14.6%** 1-YR CHANGE

## CENTER CITY



REAL ESTATE

# 19104



## WEST PHILADELPHIA

### MEDIAN SALES PRICE

**$257,650** Q2 2025 → **+ 22.7%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**91.1%** Q2 2025 → **+ 3.9%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**85** Q2 2025 → **- 14.1%** 1-YR CHANGE

### TOTAL CLOSED SALES

**38** Q2 2025 → **- 7.3%** 1-YR CHANGE

REAL ESTATE

# 19106

## MEDIAN SALES PRICE

**$430,000** Q2 2025 → **+ 1.2%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**96.6%** Q2 2025 → **+ 2.7%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**77** Q2 2025 → **- 17.2%** 1-YR CHANGE

## TOTAL CLOSED SALES

**83** Q2 2025 → **+ 31.7%** 1-YR CHANGE

CENTER CITY EAST // OLD CITY // SOCIETY HILL



REAL ESTATE

# 19107



## CENTER CITY EAST

### MEDIAN SALES PRICE

**$367,500**
Q2 2025

**+ 5.0%**
1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**93.6%**
Q2 2025

**0.0%**
1-YR CHANGE

### AVERAGE DAYS ON MARKET

**79**
Q2 2025

**+ 19.7%**
1-YR CHANGE

### TOTAL CLOSED SALES

**46**
Q2 2025

**- 6.1%**
1-YR CHANGE

REAL ESTATE

19111

REAL ESTATE

## MEDIAN SALES PRICE

**$300,000** Q2 2025 → **+ 3.4%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**98.7%** Q2 2025 → **- 1.3%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**34** Q2 2025 → **+ 25.9%** 1-YR CHANGE

## TOTAL CLOSED SALES

**102** Q2 2025 → **- 10.5%** 1-YR CHANGE

## NORTHEAST-FOX CHASE



1914



## NORTHEAST-TORRESDALE (SOUTH)

### MEDIAN SALES PRICE

**$340,000**
Q2 2025 → **+ 9.7%**
1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**99.3%**
Q2 2025 → **- 0.1%**
1-YR CHANGE

### AVERAGE DAYS ON MARKET

**23**
Q2 2025 → **+ 21.1%**
1-YR CHANGE

### TOTAL CLOSED SALES

**79**
Q2 2025 → **+ 5.3%**
1-YR CHANGE

REAL ESTATE

# 19115

## MEDIAN SALES PRICE

**$400,500** Q2 2025 → **+ 5.0%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**99.6%** Q2 2025 → **+ 0.8%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**25** Q2 2025 → **+ 4.2%** 1-YR CHANGE

## TOTAL CLOSED SALES

**76** Q2 2025 → **+ 18.8%** 1-YR CHANGE

## NORTHEAST-BUSTLETON SOUTH



REAL ESTATE

19116



## NORTHEAST-BUSTLETON NORTH // SOMERTON

### MEDIAN SALES PRICE

**$402,000** Q2 2025 → **+ 2.3%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**99.8%** Q2 2025 → **+ 0.6%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**22** Q2 2025 → **- 4.3%** 1-YR CHANGE

### TOTAL CLOSED SALES

**47** Q2 2025 → **- 20.3%** 1-YR CHANGE

REAL ESTATE

# 19118

## MEDIAN SALES PRICE

**$907,500** Q2 2025 → **+ 27.4%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**101.3%** Q2 2025 → **+ 0.1%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**48** Q2 2025 → **+ 2.1%** 1-YR CHANGE

## TOTAL CLOSED SALES

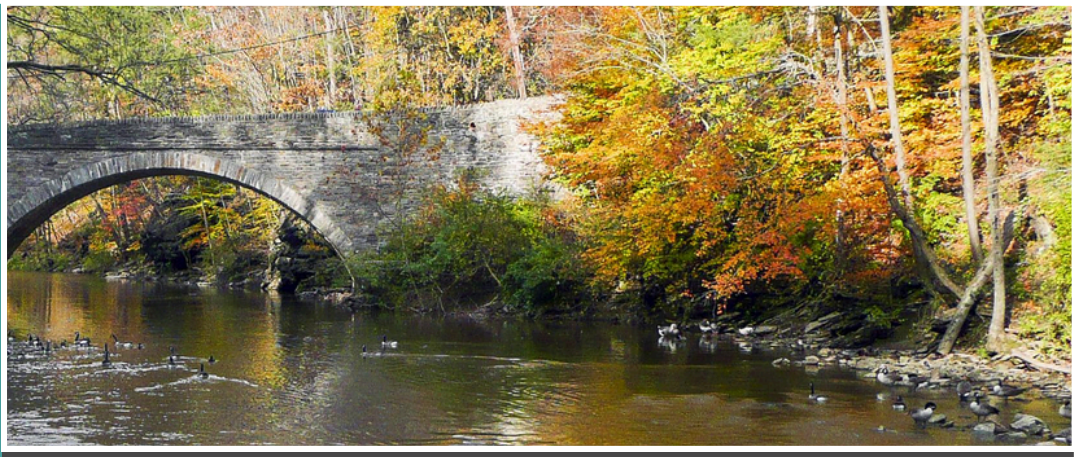
**32** Q2 2025 → **+ 33.3%** 1-YR CHANGE

CHESTNUT HILL



REAL ESTATE

19119



## NORTHWEST PHILADELPHIA

### MEDIAN SALES PRICE

**$462,500** Q2 2025 → **+ 2.8%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**100.9%** Q2 2025 → **+ 0.4%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**36** Q2 2025 → **--** 1-YR CHANGE

### TOTAL CLOSED SALES

**73** Q2 2025 → **--** 1-YR CHANGE

REAL ESTATE

# 19121

## MEDIAN SALES PRICE

**$230,000** Q2 2025 → **- 2.1%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**92.9%** Q2 2025 → **- 1.0%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**93** Q2 2025 → **+ 0.0%** 1-YR CHANGE

## TOTAL CLOSED SALES

**98** Q2 2025 → **- 14.8%** 1-YR CHANGE

## BREWERYTOWN // NORTH PHILLY



REAL ESTATE

# 19122



## NORTH PHILADELPHIA (EAST) // EAST KENSINGTON

### MEDIAN SALES PRICE

**$384,500** Q2 2025 → **- 3.6%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**96.5%** Q2 2025 → **+ 0.1%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**69** Q2 2025 → **+ 13.1%** 1-YR CHANGE

### TOTAL CLOSED SALES

**60** Q2 2025 → **+ 27.7%** 1-YR CHANGE

REAL ESTATE

# 19123

## MEDIAN SALES PRICE

**$599,800** Q2 2025 → **+ 11.6%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**95.6%** Q2 2025 → **- 1.8%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**87** Q2 2025 → **+ 38.1%** 1-YR CHANGE

## TOTAL CLOSED SALES

**74** Q2 2025 → **+ 8.8%** 1-YR CHANGE

## NORTHERN LIBERTIES




REAL ESTATE

# 19125




## FISHTOWN

### MEDIAN SALES PRICE

**$405,000** Q2 2025 → **+ 1.4%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**98.2%** Q2 2025 → **+ 1.2%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**47** Q2 2025 → **- 20.3%** 1-YR CHANGE

### TOTAL CLOSED SALES

**164** Q2 2025 → **0.0%** 1-YR CHANGE

REAL ESTATE

# 19127

## MEDIAN SALES PRICE

**$370,000** Q2 2025 → **- 1.3%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**97.8%** Q2 2025 → **- 1.5%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**37** Q2 2025 → **+ 37.0%** 1-YR CHANGE

## TOTAL CLOSED SALES

**44** Q2 2025 → **+ 18.9%** 1-YR CHANGE

REAL ESTATE

MANAYUNK



# 19128



## ROXBOROUGH

### MEDIAN SALES PRICE

**$400,000** Q2 2025 → **+ 8.1%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**100.5%** Q2 2025 → **+ 0.7%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**27** Q2 2025 → **+ 17.4%** 1-YR CHANGE

### TOTAL CLOSED SALES

**155** Q2 2025 → **+ 12.3%** 1-YR CHANGE

REAL ESTATE

# 19129

## MEDIAN SALES PRICE

**$390,000** Q2 2025 → **- 2.5%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**99.2%** Q2 2025 → **- 2.7%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**45** Q2 2025 → **+ 181.3%** 1-YR CHANGE

## TOTAL CLOSED SALES

**XXX** Q2 2025 → **+ 1%** 1-YR CHANGE

## EAST FALLS



REAL ESTATE

19130



## FAIRMOUNT

### MEDIAN SALES PRICE

**$460,000**
Q2 2025

→

**+ 6.2%**
1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**96.4%**
Q2 2025

→

**+ 0.5%**
1-YR CHANGE

### AVERAGE DAYS ON MARKET

**57**
Q2 2025

→

**+ 16.3%**
1-YR CHANGE

### TOTAL CLOSED SALES

**129**
Q2 2025

→

**+ 1.6%**
1-YR CHANGE

REAL ESTATE

# 19133

## MEDIAN SALES PRICE

**$101,000** Q2 2025 → **- 16.2%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**90.5%** Q2 2025 → **- 1.2%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**58** Q2 2025 → **- 38.3%** 1-YR CHANGE

## TOTAL CLOSED SALES

**31** Q2 2025 → **- 3.1%** 1-YR CHANGE

NORTH PHILADELPHIA



REAL ESTATE

# 19134



## PORT RICHMOND // KENSINGTON

### MEDIAN SALES PRICE

**$153,000** Q2 2025 → **+ 15.5%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**92.0%** Q2 2025 → **- 0.1%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**79** Q2 2025 → **- 7.1%** 1-YR CHANGE

### TOTAL CLOSED SALES

**146** Q2 2025 → **- 17.0%** 1-YR CHANGE

REAL ESTATE

# 19135

## MEDIAN SALES PRICE

**$220,000** Q2 2025 → **+ 15.8%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**97.5%** Q2 2025 → **0.0%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**34** Q2 2025 → **- 35.8%** 1-YR CHANGE

## TOTAL CLOSED SALES

**87** Q2 2025 → **+ 2.4%** 1-YR CHANGE

NORTHEAST-TACONY



REAL ESTATE

# 19136



## NORTHEAST-HOLMESBURG

### MEDIAN SALES PRICE

**$245,000** Q2 2025 → **+ 2.1%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**97.6%** Q2 2025 → **0.0%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**37** Q2 2025 → **+ 2.8%** 1-YR CHANGE

### TOTAL CLOSED SALES

**85** Q2 2025 → **- 12.4%** 1-YR CHANGE

REAL ESTATE

# 19138

## MEDIAN SALES PRICE

**$225,000** Q2 2025 → **+ 11.4%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**95.5%** Q2 2025 → **- 2.1%** 1-YR CHANGE

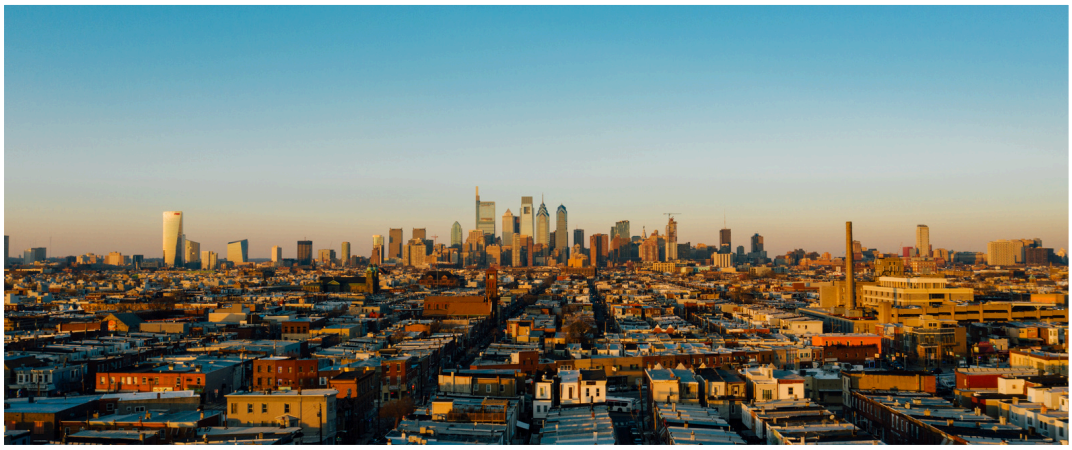
## AVERAGE DAYS ON MARKET

**47** Q2 2025 → **- 34.7%** 1-YR CHANGE

## TOTAL CLOSED SALES

**79** Q2 2025 → **+ 6.8%** 1-YR CHANGE

EAST GERMANTOWN



REAL ESTATE

# 19141



## OGONTZ // FERN ROCK

### MEDIAN SALES PRICE

**$212,450**
Q2 2025

**+ 8.9%**
1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**95.7%**
Q2 2025

**- 0.7%**
1-YR CHANGE

### AVERAGE DAYS ON MARKET

**67**
Q2 2025

**- 1.5%**
1-YR CHANGE

### TOTAL CLOSED SALES

**58**
Q2 2025

**- 7.9%**
1-YR CHANGE

REAL ESTATE

# 19143

## MEDIAN SALES PRICE

**$200,000** Q2 2025 → **+ 6.7%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**94.5%** Q2 2025 → **- 2.3%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**62** Q2 2025 → **0.0%** 1-YR CHANGE

## TOTAL CLOSED SALES

**158** Q2 2025 → **- 11.2%** 1-YR CHANGE

## WEST PHILADELPHIA



REAL ESTATE

19145



## SOUTH PHILADELPHIA // WEST PASSYUNK

### MEDIAN SALES PRICE

**$298,000** Q2 2025 → **+ 5.1%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**94.8%** Q2 2025 → **- 1.4%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**66** Q2 2025 → **- 21.4%** 1-YR CHANGE

### TOTAL CLOSED SALES

**140** Q2 2025 → **- 6.7%** 1-YR CHANGE

REAL ESTATE

# 19146

## MEDIAN SALES PRICE

**$480,000** Q2 2025 → **- 1.8%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**96.4%** Q2 2025 → **- 0.8%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**51** Q2 2025 → **- 8.9%** 1-YR CHANGE

## TOTAL CLOSED SALES

**248** Q2 2025 → **+ 7.8%** 1-YR CHANGE

SW CENTER CITY // POINT BREEZE



REAL ESTATE

# 19147



## QUEEN VILLAGE // PASSYUNK SQUARE

### MEDIAN SALES PRICE

**$526,150** Q2 2025 → **+ 0.2%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**97.3%** Q2 2025 → **+ 1.0%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**56** Q2 2025 → **- 6.7%** 1-YR CHANGE

### TOTAL CLOSED SALES

**190** Q2 2025 → **+ 11.1%** 1-YR CHANGE

REAL ESTATE

1914

## MEDIAN SALES PRICE

**$285,000** Q2 2025 → **- 4.0%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**95.6%** Q2 2025 → **- 1.3%** 1-YR CHANGE

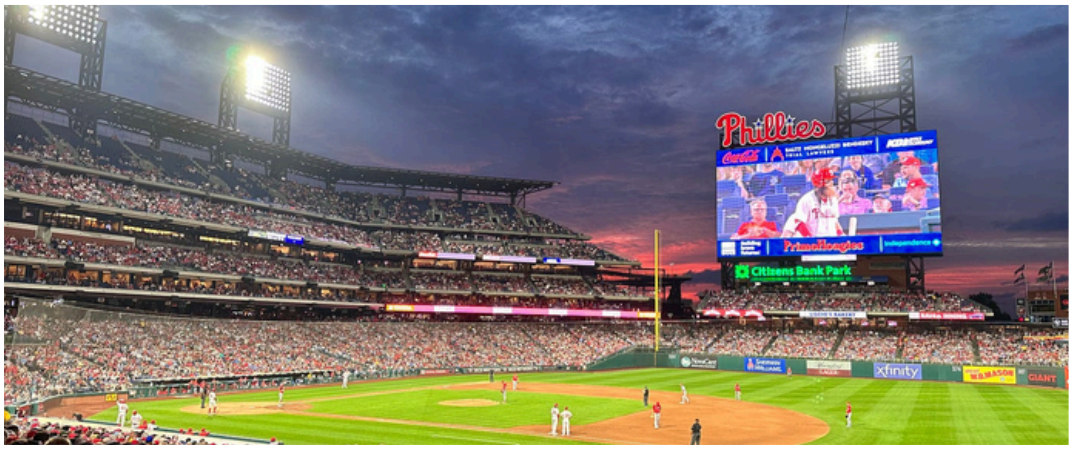
## AVERAGE DAYS ON MARKET

**70** Q2 2025 → **+ 6.1%** 1-YR CHANGE

## TOTAL CLOSED SALES

**186** Q2 2025 → **- 6.1%** 1-YR CHANGE

## SOUTH PHILADELPHIA (EAST)




REAL ESTATE

19149



## NORTHEAST-MAYFAIR // OXFORD CIRCLE

### MEDIAN SALES PRICE

**$230,000** Q2 2025 → **- 0.6%** 1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**98.3%** Q2 2025 → **- 0.3%** 1-YR CHANGE

### AVERAGE DAYS ON MARKET

**41** Q2 2025 → **+ 2.5%** 1-YR CHANGE

### TOTAL CLOSED SALES

**115** Q2 2025 → **+ 19.8%** 1-YR CHANGE

REAL ESTATE

# 19151

## MEDIAN SALES PRICE

**$210,450** Q2 2025 → **+ 6.6%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**94.7%** Q2 2025 → **+ 0.2%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**61** Q2 2025 → **+ 15.1%** 1-YR CHANGE

## TOTAL CLOSED SALES

**57** Q2 2025 → **+ 18.8%** 1-YR CHANGE

OVERBROOK



REAL ESTATE

# 19152



## NORTHEAST-RHAWNHURST

### MEDIAN SALES PRICE

**$345,000**
Q2 2025

→

**+ 7.0%**
1-YR CHANGE

### % OF ORIGINAL PRICE RECEIVED

**97.8%**
Q2 2025

→

**+ 0.3%**
1-YR CHANGE

### AVERAGE DAYS ON MARKET

**41**
Q2 2025

→

**+ 64.0%**
1-YR CHANGE

### TOTAL CLOSED SALES

**72**
Q2 2025

→

**+ 12.5%**
1-YR CHANGE

REAL ESTATE

# 19154

## MEDIAN SALES PRICE

**$338,000** Q2 2025 → **+ 5.6%** 1-YR CHANGE

## % OF ORIGINAL PRICE RECEIVED

**100.8%** Q2 2025 → **+ 0.7%** 1-YR CHANGE

## AVERAGE DAYS ON MARKET

**20** Q2 2025 → **+ 17.6%** 1-YR CHANGE

## TOTAL CLOSED SALES

**85** Q2 2025 → **- 13.3%** 1-YR CHANGE

NORTHEAST-TORRESDALE (NORTH)



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