



Q3 2024 // MARKET REPORT





As an award-winning real estate brokerage, our team is eager to provide you with the outstanding sales, leasing, and management services that our clients have come to expect. Our expertise comes from a variety of backgrounds and stretches across our vast portfolio of premiere Philadelphia properties.



TABLE OF CONTENTS

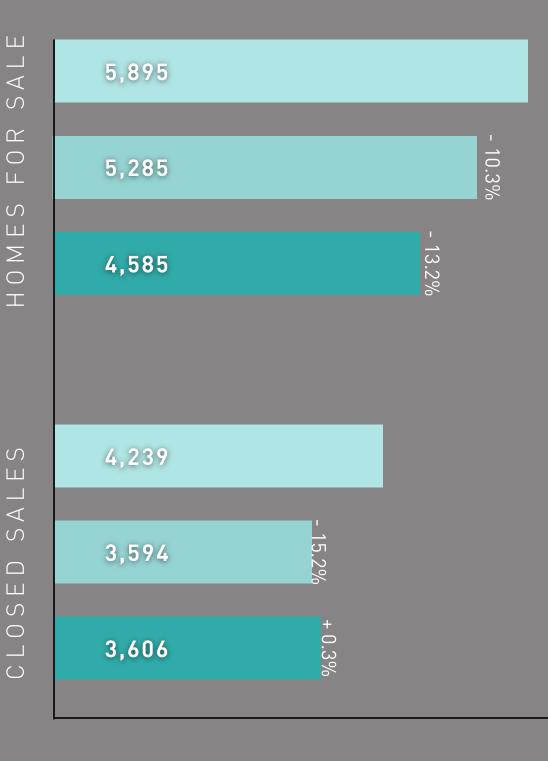
4	Market Activity	14 1	9115	24	19129	34	19146
5	Key Metrics	15 1	9116	25	19130	35	19147
6	Median Sales	16 1	9118	26	19133	36	19148
7	19102	17 1	9119	27	19134	37	19149
8	19103	18 1	9121	28	19135	38	19151
9	19104	19 1	9122	29	19136	39	19152
10	19106	20 1	9123	30	19138	40	19154
11	19107	21 1	9125	31	19141		
12	19111	22 1	9127	32	19143		
13	19114	23 1	9128	33	19145		





MARKET ACTIVITY

Q3 2024 // PHILADELPHIA



Q3 2023

Q3 2024

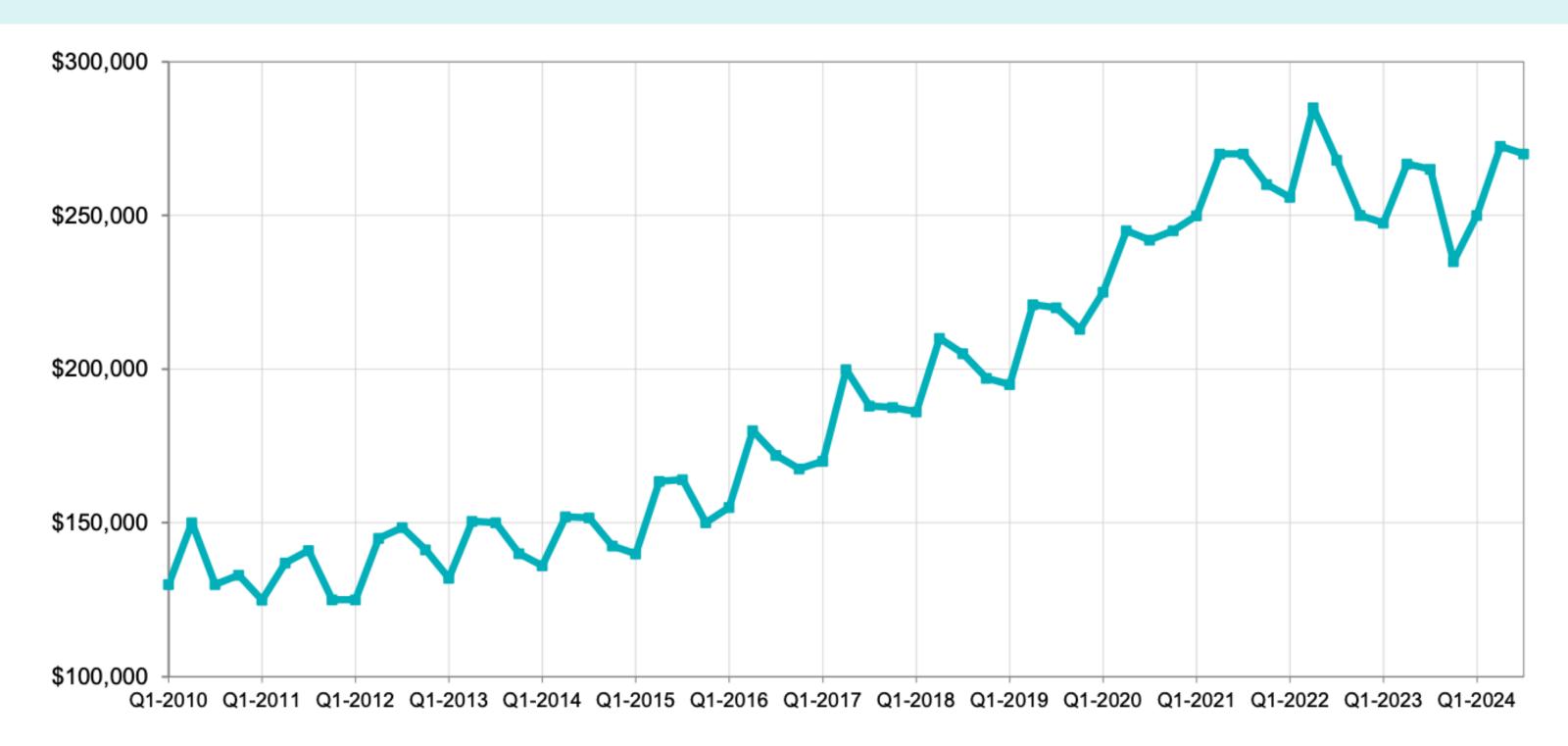
Q3 2022

KEY METRICS

		Q3-2024	1-Year Change
ğ	MEDIAN SALES PRICE	\$270,000	+ 1.9%
\$	AVG. SALES PRICE	\$338,811	+ 2.3%
%	PCT. OF ORIG. PRICE RECEIVED	95.7%	+ 0.4%
	HOMES FOR SALE	4,585	- 13.2%
SOLD	CLOSED SALES	3,606	+ 0.3%
	MONTHS SUPPLY	3.9	- 13.3%
	AVG. DAYS ON MARKET (DOM)	52	- 3.5%



HISTORICAL MEDIAN SALES PRICE FOR PHILADELPHIA COUNTY, PA







CENTER CITY

MEDIAN SALES PRICE

AVG. DOM

\$400,000 Q3 2024

+ 41.6% 1-YR CHANGE

75 Q3 2024 - 19.4%

1-YR CHANGE

% OF ORIG. PRICE REC'D.

+ 1.6% 96.2% Q3 2024 1-YR CHANGE CLOSED SALES

- 11.1% 16 Q3 2024 1-YR CHANGE

\$536,250

+ 31.2%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

94.7%

+ 1.5%

Q3 2024

1-YR CHANGE

AVG. DOM

90

- 16.7%

Q3 2024

1-YR CHANGE

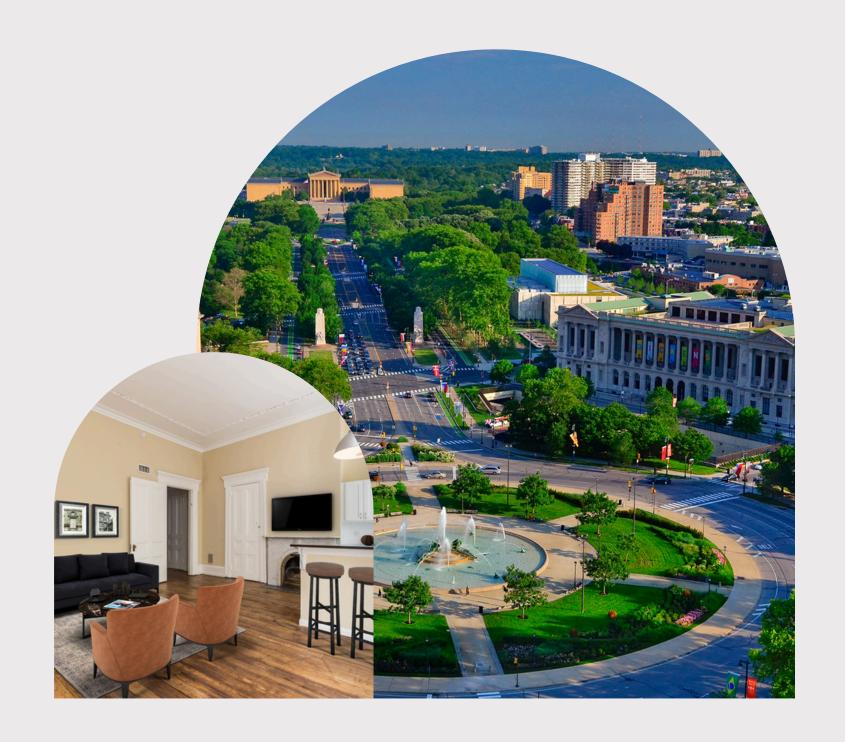
CLOSED SALES

105

- 7.9%

Q3 2024









WEST PHILADELPHIA

MEDIAN SALES PRICE

\$216,450

Q3 2024

- **32.4%** 1-YR CHANGE 60

Q3 2024

AVG. DOM

- **37.5%**1-YR CHANGE

% OF ORIG. PRICE REC'D.

93.7% Q3 2024

+ 5.0% 1-YR CHANGE CLOSED SALES

AST Ш Ш ⊢ Z ш \bigcirc

MEDIAN SALES PRICE

\$390,000

- 0.3%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

94.2%

- 1.7%

Q3 2024

1-YR CHANGE

AVG. DOM

90

+ 52.5%

Q3 2024

1-YR CHANGE

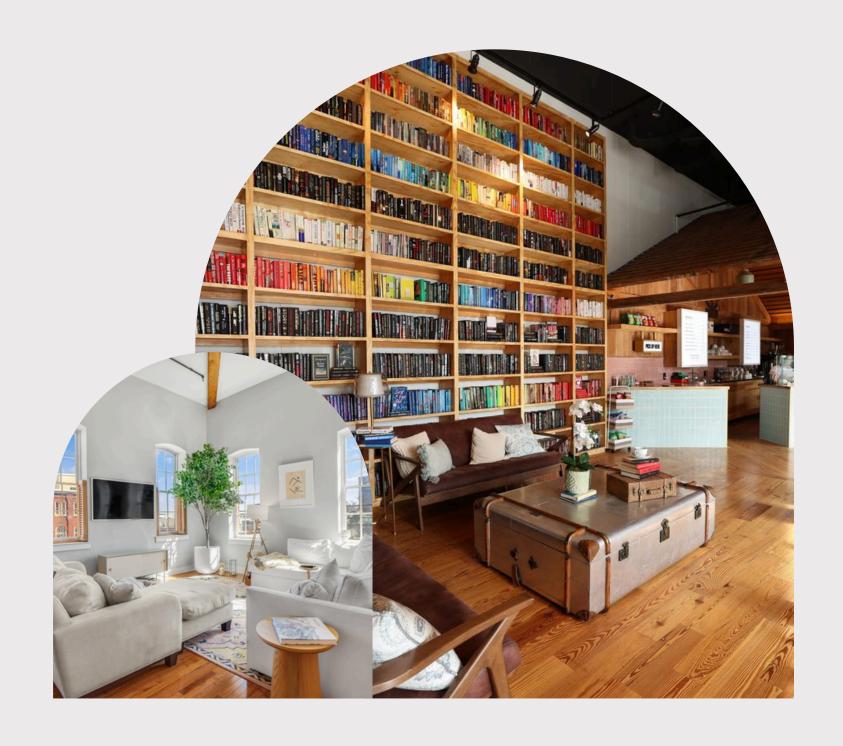
CLOSED SALES

64

+ 23.1%

Q3 2024









CENTER CITY EAST

\$392,500

MEDIAN SALES PRICE

+ 45.4%

1-YR CHANGE

Q3 2024

AVG. DOM

95 Q3 2024 + 61.0%

1-YR CHANGE

% OF ORIG. PRICE REC'D.

 CLOSED SALES

ш S CHP- F 0 X S \triangleleft NORTHE

MEDIAN SALES PRICE

\$300,000

+ 2.5%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

100.9%

+ 1.2%

Q3 2024

1-YR CHANGE

AVG. DOM

30

- 6.3%

Q3 2024

1-YR CHANGE

CLOSED SALES

136

+ 21.4%

Q3 2024







NORTHEAST-TORRESDALE SOUTH



MEDIAN SALES PRICE

AVG. DOM

\$310,000 Q3 2024

+ **5.1%**1-YR CHANGE

28 Q3 2024 + 47.4%

2024 1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

97.4% Q3 2024

- **0.9%**1-YR CHANGE

77 Q3 2024

- **3.8%**1-YR CHANGE

H 0 SS \triangleleft ш Z NORTH E STLETO S \Box

MEDIAN SALES PRICE

\$373,000

+ 2.3%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

98.6%

- 1.3%

Q3 2024

1-YR CHANGE

AVG. DOM

18

- 14.3%

Q3 2024

1-YR CHANGE

CLOSED SALES

76

+ 40.7%

Q3 2024









NORTHEAST-BUSTLETON NORTH/ SOMERTON

MEDIAN	SALES	S PRICE
--------	-------	---------

\$383,500

Q3 2024

+ 3.6% 1-YR CHANGE AVG. DOM

+ 21.7% 28 Q3 2024 1-YR CHANGE

% OF ORIG. PRICE REC'D.

97.9% + 0.4% Q3 2024 1-YR CHANGE CLOSED SALES

58 - 1.7% Q3 2024 1-YR CHANGE

\$736,000

+ 13.2%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

96.1%

- 4.7%

Q3 2024

1-YR CHANGE

AVG. DOM

47

+ 370.0%

Q3 2024

1-YR CHANGE

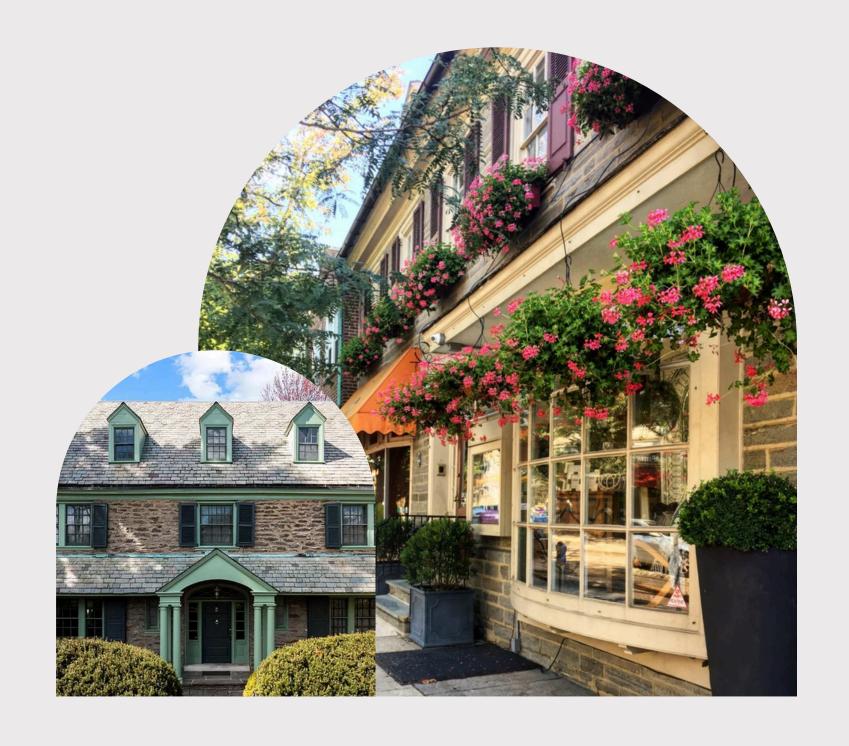
CLOSED SALES

23

0.0%

Q3 2024









NORTHWEST PHILADELPHIA

MEDIAN SALES PRICE

AVG. DOM

\$405,000 + 9.5% Q3 2024 1-YR CHANGE

31 Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

98.5%

+ 0.1% Q3 2024 1-YR CHANGE **75**

Q3 2024

BREWERYTOWN // NORTH PHILLY

MEDIAN SALES PRICE

\$192,500

- 9.5%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

89.7%

+ 1.7%

Q3 2024

1-YR CHANGE

AVG. DOM

109

+ 4.8%

Q3 2024

1-YR CHANGE

CLOSED SALES

62

- 22.5%

Q3 2024









NORTH PHILADELPHIA (EAST)

MEDIAN SALES PRICE

AVG. DOM

\$385,000 Q3 2024

- 0.6%

1-YR CHANGE

99

+ 39.4%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

92.9% Q3 2024

- 3.7% 1-YR CHANGE 50 Q3 2024

- 10.7% 1-YR CHANGE

S $\underline{\square}$ ш <u>В</u> ___ Z Y Ш NORTH

MEDIAN SALES PRICE

\$580,000

+ 20.6%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

94.9%

- 3.9%

Q3 2024

1-YR CHANGE

AVG. DOM

70

+ 45.8%

Q3 2024

1-YR CHANGE

CLOSED SALES

57

- 24.0%

Q3 2024









FISHTOWN

MEDIAN SALES PRICE

AVG. DOM

\$416,500 Q3 2024

+ 8.9%

1-YR CHANGE

55

+ 3.8%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

Q3 2024

95.2%

- 1.3% 1-YR CHANGE

CLOSED SALES

134 Q3 2024 - 6.9%

\$373,750

+ 11.6%

Q3 2024 1-YR CHANGE

% OF ORIG. PRICE REC'D.

98.3%

- 2.3%

Q3 2024

1-YR CHANGE

AVG. DOM

23

- 4.2%

Q3 2024

1-YR CHANGE

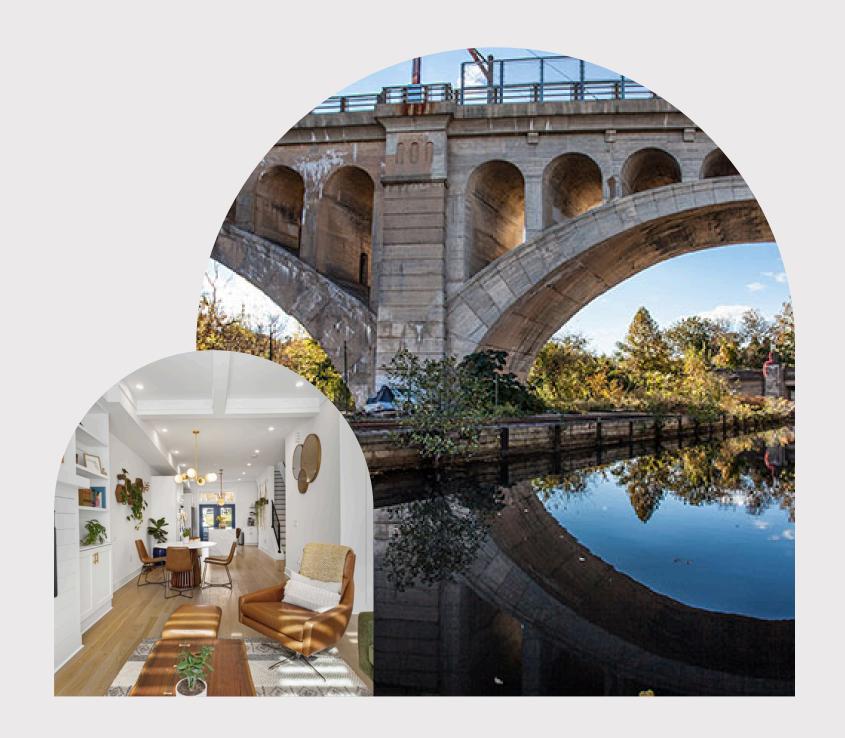
CLOSED SALES

30

- 11.8%

Q3 2024









ROXBOROUGH

MEDIAN SALES PRICE

AVG. DOM

\$359,000 Q3 2024

+ 1.1%

26

- 10.3%

1-YR CHANGE Q3 2024 1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

98.9% Q3 2024

- 1.7% 1-YR CHANGE

128 Q3 2024 - 3.0%

\$345,000

+ 2.4%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

100.1%

- 0.9%

Q3 2024

1-YR CHANGE

AVG. DOM

17

- 19.0%

Q3 2024

1-YR CHANGE

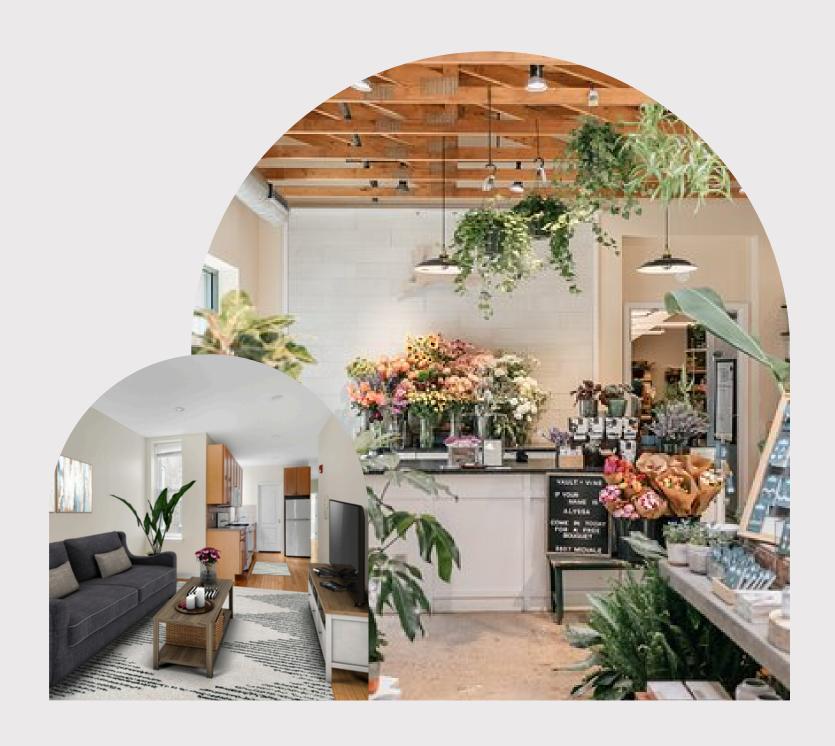
CLOSED SALES

36

+ 16.1%

Q3 2024









FAIRMOUNT

FAI

MEDIAN SALES PRICE

\$450,000 + **2.3%**Q3 2024 1-YR CHANGE

AVG. DOM

% OF ORIG. PRICE REC'D.

CLOSED SALES

\$73,250

- 58.1%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

93.4%

+ 2.6%

Q3 2024

1-YR CHANGE

AVG. DOM

89

+ 11.3%

Q3 2024

1-YR CHANGE

CLOSED SALES

24

+ 20.0%

Q3 2024









PORT RICHMOND // KENSINGTON

MEDIAN SALES PRICE

AVG. DOM

\$165,000 Q3 2024

- 4.9%

1-YR CHANGE

89 Q3 2024 + 18.7%

1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

91.7% Q3 2024

- 2.2% 1-YR CHANGE 142 Q3 2024

0.0% 1-YR CHANGE

\$210,000

+ 11.1%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

96.8%

+ 0.6%

Q3 2024

1-YR CHANGE

AVG. DOM

34

- 5.6%

Q3 2024

1-YR CHANGE

CLOSED SALES

85

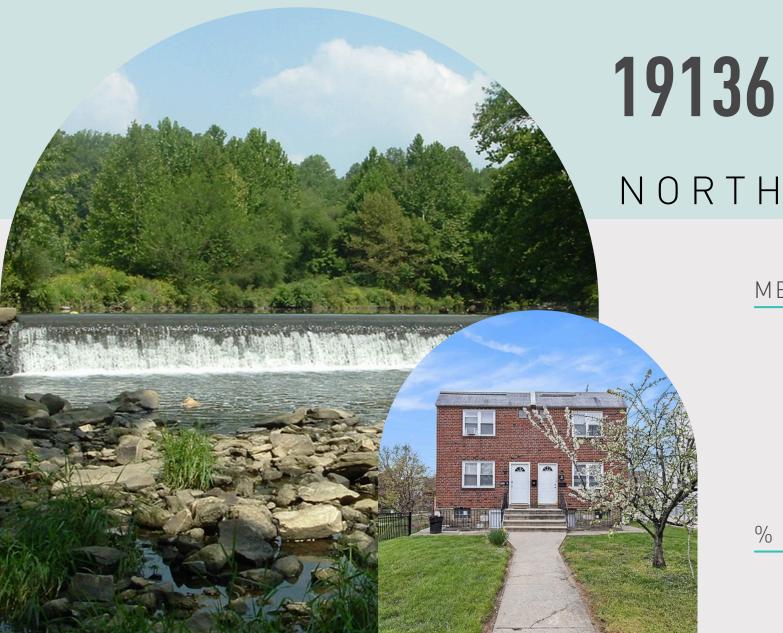
+ 11.8%

Q3 2024









NORTHEAST-HOLMESBURG

MEDIAN SALES PRICE

AVG. DOM

\$240,000 Q3 2024

+ 6.7% 1-YR CHANGE 19 Q3 2024 - 20.8%

1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

98.5% Q3 2024

+ 0.5% 1-YR CHANGE

Q3 2024

- 25.8% 1-YR CHANGE

\$196,500

+ 4.5%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

96.9%

+ 1.4%

Q3 2024

1-YR CHANGE

AVG. DOM

62

- 10.1%

Q3 2024

1-YR CHANGE

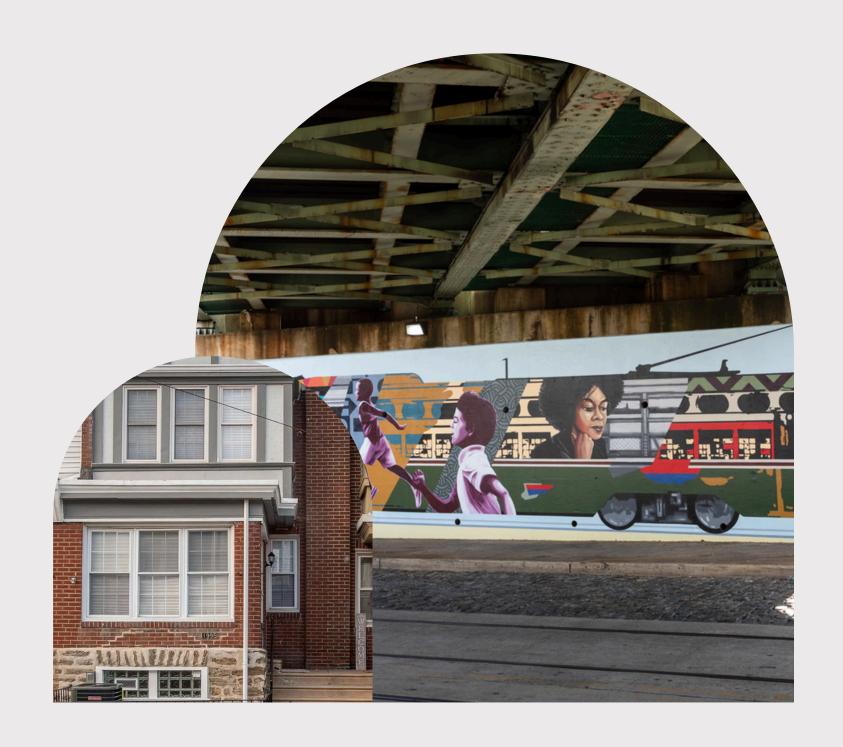
CLOSED SALES

72

- 8.9%

Q3 2024









OGONTZ // FERN ROCK

MEDIAN SALES PRICE

AVG. DOM

\$175,000

Q3 2024

- 4.0% 1-YR CHANGE **52**

- 25.7%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

95.8% + 4.6%

Q3 2024 1-YR CHANGE CLOSED SALES

50 Q3 2024

- 15.3% 1-YR CHANGE

\$199,950

+ 2.5%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

93.9%

+ 1.3%

Q3 2024

1-YR CHANGE

AVG. DOM

65

- 13.3%

Q3 2024

1-YR CHANGE

CLOSED SALES

152

+ 17.8%

Q3 2024









SOUTH PHILLY // WEST PASSYUNK

MEDIAN SALES PRICE

AVG. DOM

\$268,000 Q3 2024

- 0.7% 1-YR CHANGE **52**

- 34.2%

Q3 2024 1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

95.2% Q3 2024

+ 2.4%

1-YR CHANGE

125 Q3 2024

+ 1.6%

Ш \simeq Ш

E_Z ОШ \Box ZZ SWCEI

MEDIAN SALES PRICE

\$451,625

- 0.7%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

95.4%

+ 0.8%

Q3 2024

1-YR CHANGE

AVG. DOM

60

+ 20.0%

Q3 2024

1-YR CHANGE

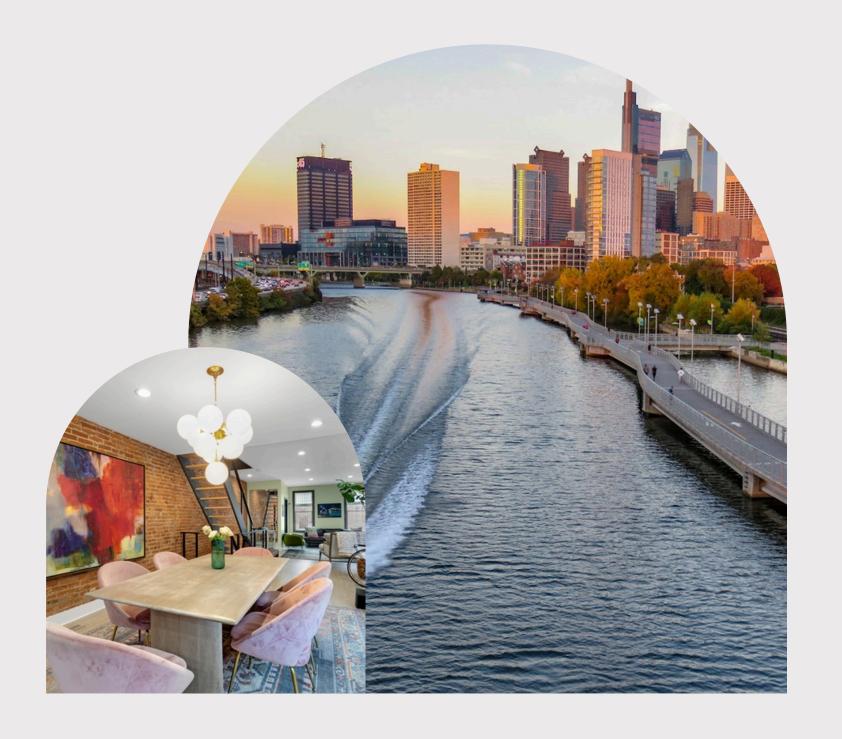
CLOSED SALES

166

- 1.2%

Q3 2024







QUEEN VILLAGE // PASSYUNK SQUARE

MEDIAN SALES PRICE

AVG. DOM

\$490,000 Q3 2024

- 0.5%

1-YR CHANGE

61

+ 10.9%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

CLOSED SALES

95.0% Q3 2024

- 1.0% 1-YR CHANGE 149 Q3 2024 + 8.0%

\sim \forall SOUTH PHILADELPHIA

MEDIAN SALES PRICE

\$277,500

- 1.4%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

94.9%

+ 1.0%

Q3 2024

1-YR CHANGE

AVG. DOM

52

- 25.7%

Q3 2024

1-YR CHANGE

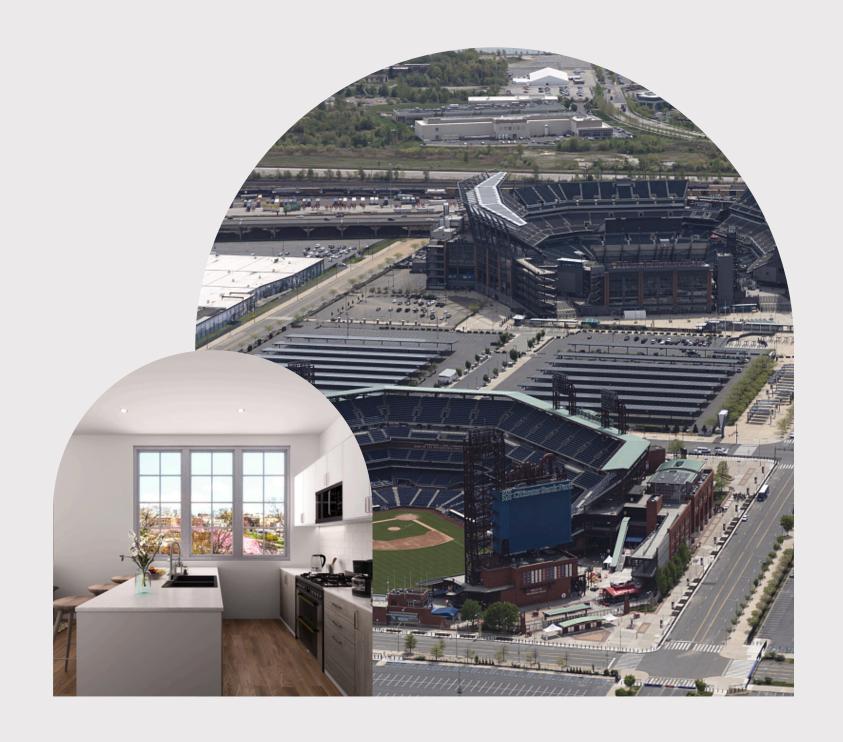
CLOSED SALES

132

- 6.4%

Q3 2024









NORTHEAST-MAYFAIR/OXFORD CIRCLE

MEDIAN SALES PRICE

AVG. DOM

\$233,000 Q3 2024

+ 1.3% 1-YR CHANGE 37 Q3 2024

+ 8.8% 1-YR CHANGE

% OF ORIG. PRICE REC'D.

- 0.5% 95.6% Q3 2024 1-YR CHANGE CLOSED SALES

117 Q3 2024

- 3.3% 1-YR CHANGE

\$210,500

+ 0.3%

Q3 2024

1-YR CHANGE

% OF ORIG. PRICE REC'D.

96.4%

+ 1.5%

Q3 2024

1-YR CHANGE

AVG. DOM

32

- 17.9%

Q3 2024

1-YR CHANGE

CLOSED SALES

48

- 5.9%

Q3 2024









NORTHEAST-RHAWNHURST

MEDIAN SALES PRICE

AVG. DOM

\$329,950Q3 2024

+ 10.0%1-YR CHANGE

21 Q3 2024

- 22.2% 1-YR CHANGE

% OF ORIG. PRICE REC'D.

97.0% Q3 2024

- **2.6%** 1-YR CHANGE CLOSED SALES

86 + **22.9%** 1-YR CHANGE

工 \triangleleft Ш ш I ∢ R S ш ZY

MEDIAN SALES PRICE

\$323,300

+ 4.3%

Q3 2024 1-YR CHANGE

% OF ORIG. PRICE REC'D.

100.5%

+ 0.5%

Q3 2024

1-YR CHANGE

AVG. DOM

19

- 13.6%

Q3 2024

1-YR CHANGE

CLOSED SALES

95

+ 3.3%

Q3 2024







THANK YOU